Our Mission:
...is to research, preserve and teach the history of the Greater Sedona area.

Pioneer Legacy Society Purpose:
...has a commitment to ensure the Sedona Historical Society and Sedona Heritage Museum will continue to build community, encourage civic pride and celebrate local history through telling the stories of Sedona’s past, present, and future history-makers through our collections, exhibitions, and educational programs.

We are the “Caretakers of Sedona’s History”

Recognized Opportunities in the Pioneer Legacy Society

Pioneer Legacy Society members will be honored in special ways including:

- Recognition in the Museum’s Annual Report, newsletters website and other publications
- Ongoing recognition at the Museum
- Invitations to Museum special events, exhibit openings, VIP donor gatherings
- Certificate of Pioneer Legacy Society membership.
- Opportunities for recognition in our Donor Giving Stories Spotlights.

Other recognition opportunities are available upon request. We would be happy to share these with you. Or, you may choose to remain anonymous.

History provides identity. Studying history improves our decision making and judgment. History shows us models of good and responsible citizenship. History also teaches us how to learn from the mistakes of others. History helps us understand change and societal development. History provides us a context from which to understand ourselves and others.
HOW WILL YOU CREATE A LEGACY?

VALUES, WISDOM & GENEROSITY

After taking care of your loved ones, you can leave behind a legacy gift that can have great meaning to them, you and your community by leaving a bequest through our Pioneer Legacy Society program.

Forms of your legacy gift can be:
- Cash, stock, and split interest gifts can qualify for an immediate income tax deduction.
- Some gifts can provide you with income AND an income tax deduction.
- Gifts made with beneficiary designations on real estate, life insurance policies and pension accounts can transfer immediately upon your passing without probate.

A discussion with your financial advisor is the best way for you to explore the associated savings and tax benefits that suit your specific needs.

With their help, you can establish a charitable gift that protects your assets, secures special benefits for your loved ones and ensures lasting support for the Sedona Historical Society and Sedona Heritage Museum.

*This is not intended as financial or legal advice, but as educational information. Please consult your own advisors to determine the legacy gift most appropriate for you.

JOIN THE PIONEER LEGACY SOCIETY

I am interested in learning more about the Pioneer Legacy Society and how to include the Sedona Historical Society in my estate planning through the following method(s):

- Bequest in Will/Living Trust
- Life Insurance
- Charitable Gift Annuity
- Retirement Plan
- Real Estate
- Other

Name. ____________________________________
Address. __________________________________
City _________________________________________
State _____________________________ Zip ______
Phone ________________________________
Email ________________________________

_____ Please include me on the Sedona Heritage Museum’s monthly Roundup e-mail news blast

All information is held in the strictest confidence.

Please return this form to:
Janeen Trevillyan & Dave Thomas
Sedona Heritage Museum
735 Jordan Road, Sedona, AZ  86336
(928) 282-7038
info@sedonamuseum.org
www.SedonaMuseum.org

The Sedona Historical Society is a 501(c)3 non-profit.

“A nation that forgets its past has no future.”
Winston Churchill

Sedona and T.C. Schnebly's legacy is part of the fabric of our community and a point of pride for us all.

Honor Yesterday
Pledge Today
Ensure Tomorrow